Quick Reference Guide for Submitting Investigator Initiated Research Applications

OVERVIEW

This Quick Reference Guide outlines the process for registering and submitting Investigator-Initiated Research applications through the MedCompli Portal, LivaNova's official system of record for all funding requests.

REGISTER FOR AN ACCOUNT

1. Navigate to https://livanova.medcompli.com/, scroll down to "**Need a Grant Requestor account?**" and click the "**Sign up now**" hyperlink.

2. Enter your email address and click, **"Send Verification Code"**

3. Check email – you will receive an email from **"Microsoft on behalf of MedCompli"** with a code.

Verify your email address

Thanks for verifying your abellevue+smithtest@medispend.com account!

Your code is: 477384

Sincerely,
MedCompli EU Implementation B2C

4. Enter your code and click on **"Verify Code".**

Continue to fill out the remaining information. Click **"Create"** to register your account.

NAVIGATING THE PORTAL

The Requestor Portal features several tabs across the top of the page. Each tab is outlined in the sections that follow.

WELCOME

LivaNova offers several types of funding, all of which are listed on the **Welcome** page. The Scope of the Program section provides detailed descriptions of each funding category, along with guidance on next steps and information on how to contact LivaNova for support. Review the funding descriptions carefully to ensure you select the option that best aligns with your request.

Welcome | My Profile | My Requests | Request Forms | Contracting Documents | Milestones 0 | Resources

Welcome to the LivaNova Submission Portal!

At LivaNova, we deliver life-changing solutions in select neurological and cardiac conditions. As part of our mission, we support educational, charitable, and medical-scientific advancement endeavors that serve a genuine educational or public health function, benefit society, or that demonstrate good corporate citizenship.

These can be in the form of:

- **Donations & Grants**
  - Research Grants
  - Educational Grants
  - Charitable / Product Donations
  - Indigent Care – VTAP Product Donations
- **Commercial Sponsorship**
- **Investigator-Initiated Research**

Please see below for further details on each category. To submit an application for consideration, first complete your profile by clicking the **My Profile** tab at the top of the page. Once your profile is updated, select the **Request Forms** tab to create a new request.

Scope of the Program

Donations & Grants

- Research Grants for the following:
  - Healthcare organizations for independent research projects that serve a genuine medical-scientific purpose in the Neuromodulation or Cardiopulmonary field and that do not involve any LivaNova product, brand, or influence

MY PROFILE

The **My Profile** tab includes your address, tax information (required for Sunshine transparency reporting), and contact details. Complete all relevant fields before submitting a funding request. Be sure to check the box acknowledging the Privacy Policy at the bottom of the page, then select Save.

Welcome | My Profile | My Requests | Request Forms | Contracting Documents | Milestones 0 | Resources

Full Legal Organization Name	Required	Requestor Name		Requestor Title	
	0 of 100		0 of 50		0 of 100
Website		Tax ID		Tax Status	
	0 of 100				
Street Address		City		State	
	0 of 100		0 of 50		
Province		Postal Code		Country	
			0 of 15	United States of America	× ▾
Email		Phone		Please select the category of third-party that best describes the requesting organization	
kathie.s.eggleston@gmail.com		▯ ▾			× ▾

Please select the region that best represents the location of the organization or third party submitting the request

| | × ▾ |

How we use information

Please click here to indicate that you give consent to the use of your information for the purpose of processing your application/registration and in accordance with our Privacy Policy

Privacy Policy

☐ Please click here to indicate that you give consent to the use of your information for the purpose of processing your application/registration and in accordance with our Privacy Policy*

Save

REQUEST FORMS

The Request Forms tab contains all available funding request forms. For detailed explanations of LivaNova's funding types and the scope of each program, refer to the **Welcome** tab.

The Investigator-Initiated Research application process begins with submitting an **Initial Proposal** that outlines your research concept. If the Initial Proposal is approved, you will be invited to submit a **Full Proposal** with a detailed study plan. Please allow at least two weeks for the review of your Initial Proposal, and keep this timeline in mind when preparing to submit your Full Proposal in accordance with the deadlines below

Full Proposal Applications accepted until:	Notification of decision by:
Q1: April 24, 2026	June 26, 2026
Q2: June 26, 2026	August 28, 2026
Q3: September 25, 2026	December 4, 2026

STEP 1 – INITIAL PROPOSAL

When you are ready to submit your **Initial Proposal**, Click on **"Create New Request"** and begin filling out the application.

Welcome	My Profile	My Requests	**Request Forms**	Contracting Documents	Milestones **0**	Resources

Title	Actions
Commercial Sponsorship	Create New Request
Investigator-Initiated Research Initial Proposal	Create New Request
Investigator-Initiated Research Full Proposal	Create New Request

1. Enter a Request Title at the top of the page

Request Title*ℹ️

LivaNova

Investigator Initiated Research (IIR) Initial Proposal

The LivaNova Investigator Initiated Research program provides support for research that advances medical and scientific knowledge about LivaNova products. The following information will be used to assess the scientific merit of the proposed research and alignment with corporate research and development plans. Submissions will be reviewed by the LivaNova Investigator Initiated Research Review Board.

2. Review the eligibility requirements

3. Fill out all required information and upload all required documents

4. If you are still completing the application and are not ready to submit it, select the 'Save as Draft' button to preserve all information entered.

5. Once the application is complete, click on the "Submit Request" button.

Please allow at least two weeks for the review of your Initial Proposal.

STEP 2 - FULL PROPOSAL

If your Initial Proposal is approved and you are ready to submit your **Full Proposal**, select **'Create New Request'** to begin the application. Be sure to note the Request ID from your Initial Proposal, as it is required for the Full Proposal. You can find this ID in the confirmation email sent after your Initial Proposal was submitted.

1. Enter a Request Title at the top of the page

LivaNova

Investigator Initiated Research (IIR) Full Proposal

The LivaNova Investigator Initiated Research program provides support for research that advances medical and scientific knowledge about LivaNova products. The following information will be used to assess the scientific merit of the proposed research and alignment with corporate research and development plans. Submissions will be reviewed by the LivaNova Investigator Initiated Research Review Board.

2. Review the eligibility requirements

3. Fill out all required information and upload all required documents.

4. If monetary funding is requested, you will need to download the budget template from the Resource tab.

Itemized Budget

Please download the Investigator Initiated Research (IIR) Budget Template from the Resource tab on the Applicant's Portal. Complete the spreadsheet and upload below. All costs should include any applicable overhead and are subject to Fair Market Value assessment. If funds are not requested, the completion of the budget is not required.

Upload finalized Investigator Initiated Research (IIR) Budget:

File Name	Size
Drop files to attach, or browse	

5. If you are still completing the application and are not ready to submit it, select the 'Save as Draft' button to preserve all information entered.

6. Once the application is complete, click on the "Submit Request" button.

Save as Draft   Submit Request

MY REQUESTS

The My Requests tab allows you to view all your drafted, submitted, and approved requests.

• Select the pencil icon under Actions to open a request.
• Submitted requests are locked from editing; however, you will still be able to access the Supporting Documents section

Welcome	My Profile	My Requests	Request Forms	Contracting Documents	Milestones 0	Resources

Actions	Description ⇕	Requester	Date Created ⇕	Last Updated At ⇕	Request Status ⌄ ▼	Request ID # ⇕	Type ⇕
✏️	tbd	IIR Requestor User	2026-01-20T18:18:10.612883	January 20, 2026	Approved ✅	132519	Investigator-Initiated Research Full Proposal

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• A notes section on the right side of the page allows you to communicate with your Grant Coordinator. Select 'Add Note" to send a message.

4) All required information and supporting documentation must be provided. LivaNova may reach out to the applicant with follow up questions in relation to the provided material. Incomplete requests may be rejected or delayed.

Examples of Requests that are Out of Scope for IIRs:

• General educational & training activities unrelated to the use of a LivaNova product
• Support for clinical activities that are part of LivaNova's routine operations
• Start-up funds to establish new clinical or research programs unrelated to the use of a LivaNova product
• Purchases of capital equipment
• Tuition fees and living expenses for research staff
• Construction funds to build new facilities
• Payment for research staff time that is not dedicated to an IIR
• Direct payments to Principal Investigators for writing and submitting publications of a clinical trial
• Support for LivaNova Sponsored clinical studies
• In-kind product donations that are not intended to be used for scientific research

Section 1. Supporting Documentation

New Note

0 of 6000

Add Note ▼

RESOURCES

The **Resources** tab offers additional documentation that may be helpful to Requestors, including the Investigator Initiated Research Budget Template. This is also where you can access this reference guide.

QUESTIONS?

Have technical questions on this platform? Please submit your questions to:

- livanova.iir.nm@livanova.com for requests related to the IIRs for LivaNova Neuromodulation portfolio and livanova.iir.cp@livanova.com for requests related to the IIRs for LivaNova Cardiopulmonary portfolio